Transform® for Microsoft Dynamics®
PrecisionForms™
Simple, smarter document design
and output management.
PrecisionForms delivers complete automation for the design, distribution and storage of transactional documents. Supported by tight integration with your critical business applications like Microsoft Dynamics AX and Microsoft SharePoint®, PrecisionForms is a powerful solution.

“\textit{The Bottomline forms solution belongs in every single Microsoft Dynamics AX implementation. When customers discover the time they can save creating AX custom documents and implementing multi-channel delivery, the solution simply sells itself.}”

– Darrell Smith, Microsoft Certified, Business Management Solutions, Specialist, Agility Business Solutions

**Why PrecisionForms?**

**Reduce Implementation and Migration Time**

PrecisionForms supports a faster, more cost-effective implementation of your forms within the Dynamics AX environment. Within days, you can have PrecisionForms live - including the set-up of forms and documents - without the need for technical consulting. Future migrations are made easier by reducing the need to recreate your forms during the AX upgrade process.

What’s more, by simplifying the process, technical consulting costs are reduced, the project delivery is quicker, and risks are minimized during the implementation phase.

**Enhance Microsoft Dynamics AX Forms & Reports**

The PrecisionForms Designer enables the creation of more dynamic, functional, and professional looking invoices, checks, purchase orders, bills of lading, and other documents without complex Dynamics AX programming or application changes.

Using an intuitive graphical design interface, users can easily add logos, graphics, barcodes, signatures, colors, fonts, and conditional logic to Dynamics AX forms thereby giving control to those who understand the document and business needs best.

Once complete, documents can be distributed through print, fax, email, web, or Microsoft SharePoint.

**Benefits**

- **Reduce** implementation and migration times from weeks to days
- **Simplify** designing branded quality output
- **Extend** and support workflows beyond the boundaries of your ERP
- **Optimize** business communications tailored to customer needs, to increase engagement and profitability
- **Enhance** Dynamics AX forms and reports
Before & After Rules-Based Document Customization & Delivery

Simplify Designing High Quality Branded Output
PrecisionForms ease-of-use extends to the application interface as well. The intuitive interface makes designing and editing forms simple with the ability to view the final document during design. When form customizations are needed, the convenient ‘drag & drop’ designer allows even non-technical staff to tailor and view reports.

Optimize Business Communications
PrecisionForms gives you greater visibility of all outbound communications regardless of geography. By supporting text localization for the most popular languages worldwide, PrecisionForms makes it easy for organizations to communicate and maintain document-centric business processes, and increase engagement when working within a global network of employees, customers, and partners. And with PrecisionForms expanded integration with Microsoft SharePoint, even non-traditional ERP users can view the same documents available within Dynamics AX via their browser.

Extend and Support Workflows Beyond Your ERP
With a high volume of transactional documents, you need a high level of visibility across the document workflow. With PrecisionForms, process workflows are automatically built into the design environment. Users can build portable solutions and improve their business communications without costly changes to other applications. They can also generate and automatically distribute multiple documents electronically or by print. This process automation significantly improves cash flow, customer service, and enhances productivity by reducing the cost and time spent on repetitive tasks.
About Bottomline Technologies

Bottomline Technologies (NASDAQ: EPAY) provides cloud-based payment, invoice and banking solutions to corporations, financial institutions and banks around the world. The company’s solutions are used to streamline, automate and manage processes involving payments, invoicing, global cash management, supply chain finance and transactional documents. Organizations trust Bottomline to meet their needs for cost reduction, competitive differentiation and optimization of working capital. Headquartered in the United States, Bottomline also maintains offices in Europe and Asia-Pacific. For more information, visit www.bottomline.com.

Why Bottomline?

For more than 20 years, Bottomline has delivered software applications that optimize ERP-driven financial processes. As a result, we have both the proven solutions and the tested domain expertise to deliver consistent customer value and significant return on investment. Bottomline’s document automation solutions have been successfully installed for more than 3,000 enterprises around the globe.