

# Transform® 6.0

## What's New and Frequently Asked Questions

### What's New

Transform is the next step in the evolution of information management and has been designed to work both with, and within, organizations to integrate all their document processes into a comprehensive, seamless solution. With the release of our latest version, Transform 6.0, users can leverage dynamic new technology and tools to further modernize and optimize their document processes, improve their user experience, and leverage the power of the cloud to improve visibility.

Take advantage of these new features:

#### New and Improved Web User Interfaces

- Intuitive and easy-to-use user interface
- Improved user experience

#### Browser and Tablet Support

- Tablet support for iOS, Android and Windows
- Consistent user experience across all leading Web browsers\*
- Transform Content Center now has a responsive user interface for an optimal user experience across all supported devices\*\*

#### Enhanced Web Process Pack Workflow

- More robust and interactive workflows to guard against unpredictable results in the event that a browser session is closed or refreshed while processing a user action
- Consistent and predictable behavior across Apache and IIS Web servers

#### PDF/A-2 & PDF/A-3 Standards

- Ensures that records and retention requirements are compliant with latest statutory requirements which are underpinned by latest PDF standards

#### PT-X Connect Integration

- Enhanced document output processes with cloud-based email delivery and document tracking
- Full visibility of the status, value, and volume of business documents that have a direct impact on cash flow

#### Third-Party Technology Refresh

- Supporting our customer's technology strategy, Transform 6.0 will add compatibility for the latest browsers, and database servers

### FAQ's

#### How will I benefit from the new user interface?

You will now be able to access your Transform business application on any leading Web browser, and on desktop or tablet devices. In addition, you'll enjoy a clean, modern user interface and a first-class user experience when completing your business process tasks.

#### Will my existing web application continue to work on Transform 6.0?

Yes. Transform 6.0 will support upgrades from all earlier versions of Transform and there will be no change to the behavior of your existing application on Transform. Users of Transform Content Center and Transform Administrator will benefit immediately from the new UI and UX. Web applications can be easily modified to adopt the latest styling used by Transform Content Center.

#### What browsers can I use with Transform 6.0?

IE9 and above, Chrome, Firefox, Safari, Opera

\* IE9, 10, 11, Chrome, Firefox and Safari and Opera.

\*\*Tablets running the latest iOS, Android and Windows mobile OS.

## FAQ's Continued

### What tablets can I use with Transform 6.0?

Transform 6.0 supports the use of tablet devices running the latest version of the following mobile operating systems:

- iOS
- Android
- Windows

### What is a responsive UI

Responsive Web Design (RWD) is a Web design approach that responds to the needs of the users and the devices they're using (from mobile phones to desktop computer monitors) to provide easy reading and navigation with a minimum of resizing, panning, and scrolling.

### What is PDF/A-2 and PDF/A-3?

PDF/A is an ISO-standardized version of the Portable Document Format (PDF) specialized for the digital preservation of electronic documents.

### What new objects have been added in Transform 6.0?

- Encrypt PDF
- Protected Action
- PDF Markup (replaces PDF Tag)

### What value will it bring if I output documents?

Transform 6.0 integrates with our PT-X Connect solution for cloud document delivery, exception management, and tracking. New advanced PDF tools now:

- Support the encryption of PDF that are merged or split using the PDF Manipulation Pack
- Support the creation of PDFs that conform to PDF/A-2 and PDF/A-3 standards
- Deliver continuity of support as your IT infrastructure is upgraded to the latest version of operating systems, database servers, and fax servers

### What value will it bring if I process inbound documents?

When using Transform Content Center and associated web applications, you'll enjoy a new UI and UX with support for the above referenced applications on tablets and across browsers.

### What will it cost me to upgrade?

Upgrading is free for any Bottomline customer whose existing Transform software is covered by an existing maintenance and support contract with Bottomline.

### Will I need new licenses for Transform 6.0?

Transform customers that order an upgrade will automatically receive refreshed licenses.

### How do I migrate from existing Bottomline solutions, and what costs are involved?

We offer flexible migration options for customers running FormScape, Create!form or Optio to ensure continuity of support for your existing solution while giving you access to the powerful features of the Transform suite. This approach ensures you are future proofing your operating systems while also taking advantage of the much broader capabilities of Transform. Please contact your account manager to discuss the options and costs available to you.

... [Learn more about how Transform 6.0 can take your document process strategy to powerful new places. Contact us today.](#)

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