

Effectively Create, Deliver and
Track Mission Critical Documents

Bottomline Document Management Solutions for Microsoft Dynamics 365 Operations

Documents are the lifeblood of any business

Documents are the lifeblood of any business; they are a highly effective way of storing and communicating information which both key business and regulatory processes rely upon.

As a Microsoft Dynamics 365 Operations customer you've invested in world class technology, but has your Document Management kept pace?

Bottomline Technologies takes Microsoft customers on a journey starting with increased agility and cutting document creation time and costs; then implementing robust document processes to meet modern business and compliance needs; and finally maximising business efficiency and customer preference benefits from documents and related processes.

Save time and money

Wanting to save time and money is the foremost reason Dynamics 365 Operations customers invest in Document Management Technologies. Substituting native SSRS coding for specialist report and design tools not only reduces document creation time from days to hours, it usually results in higher quality documents and releases valuable SSRS programming resources too.

"76% of line-of-business managers say that they are reliant on paper documents today."

"Removing paper from processes improves productivity by 300%"

— AIIM



Essential Document Requirements

Modern business asks more of documents and processes than simply producing high quality output. Many key business processes are regulated creating a requirement to file and retain documents for extended periods of time. Bottomline's PT-X Connect can automate the storage of these documents with zero impact on your Dynamics systems and eliminating any manual tasks. PT-X Connect also allows you to track delivery and interactions with documents after you have sent them, providing the insight required to quickly remedy communications failure. PT-X Connect is also a document portal – allowing recipients to self-serve with access to their documents where and when they need them – and reducing your servicing costs

Maximising the Business Value of Your Documents

Bottomline PrecisionForms progresses organisations beyond document management essentially allowing them to unlock the potential of document processes, creating enhanced business efficiencies and competitive advantage.

Enhance documents with data held outside of Dynamics 365 Operations for clearer and more complete communications, personalise and digitally capture PDF forms for a better user experience and rapid response to business opportunities; embedded data files in documents help suppliers to help you; capture eSignatures in documents for authentication and intelligently format individual document and delivery routing for maximum efficiency and user experience.

Protecting Confidential and Sensitive Information

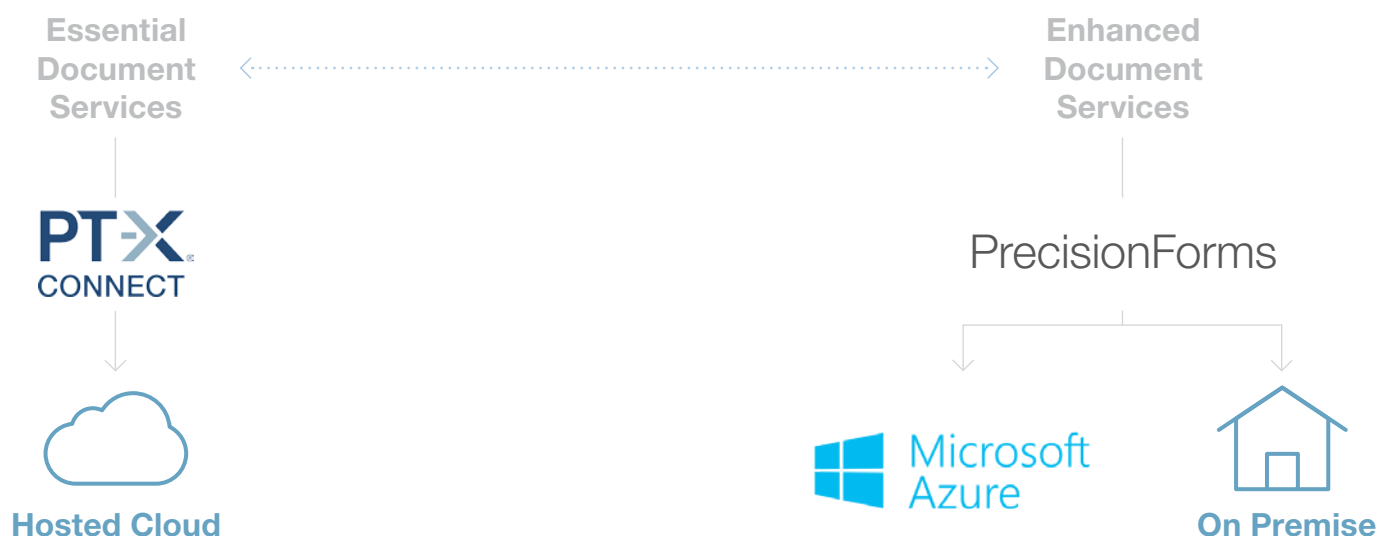
Document Management is a powerful enhancement to Dynamics 365 Operations, which is capable of penetrating security measures if not controlled properly.

Bottomline not only focus on enhancing Dynamics 365 Operations capabilities, we also dedicate resources to ensure your systems are safe and secure and Microsoft Lifecycle Services compliant.

PrecisionForms Extended offers enterprise grade security and control. It segregates administrator, designer and producer roles as well as controlling information access and delivery. Managed test, development and production environments facilitate operational robustness, and detailed audit trails are automated.



*83% of business professionals
said outdated ways of working
with documents inhibited
productivity*



Designed to match your Dynamics 365 Operations Architecture Choices

Bottomline Document Management is designed to fit in with your organisations technology architecture decisions. PT-X Connect is a true SaaS solution which is tightly integrated into Microsoft Dynamics and completely transparent to users. PrecisionForms enhanced document management can be deployed on either Azure, on-premise or nearly all IaaS platforms. If you are migrating from Dynamics AX to Dynamics 365 Operations, Bottomline have that covered too as we can simultaneously work with multiple ERPs.



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About Bottomline Technologies

Bottomline Technologies (NASDAQ: EPAY) helps businesses pay and get paid. Businesses and banks rely on Bottomline for domestic and international payments, effective cash management tools, automated workflows for payment processing and bill review and state-of-the-art fraud detection, behavioral analytics and regulatory compliance. More than 10,000 corporations, financial institutions, and banks benefit from Bottomline solutions. Headquartered in Portsmouth, New Hampshire, we delight our customers through offices across the United States, Europe, and Asia-Pacific.

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Corporate Headquarters
325 Corporate Drive
Portsmouth, NH 03801
United States of America

Phone: +1 603.436.0700
Toll-free: +1 800.243.2528
Fax: +1 603.436.0300
info@bottomline.com

Europe, Middle East, Africa Headquarters
115 Chatham Street
Reading, Berkshire RG17JX
United Kingdom

Tel (Local): 0870 081 8250
Tel (Int): +44 118 925 8250
Fax: +44 118 982 2253
emea-info@bottomline.com

Asia Pacific Headquarters
Level 3, 69-71 Edward Street
Pyrmont, Sydney NSW 2009
Australia

Tel: +61 2 8047 3700
Fax: +61 3 9824 6866
ap_info@bottomline.com