



Receivables Automation: Insurance

A comprehensive solution designed to grow your business with the payment options your policyholders are looking for



Having a regular and predictable cash flow is critical for running and growing your insurance business. Automating receivables and offering flexible electronic payment options makes it easy for customers to pay their premiums by the due date. This not only improves your cash flow predictability but also lowers your financial risk.

Plus, with Bottomline's Receivables Automation Solution, you can:

- ✓ Give policyholders an easy way to set up payment plans and allow them to spread the cost of annual policies with a direct debit schedule
- ✓ Get started easily, with fully hosted paperless mandates and payment pages
- ✓ Onboard customers or replace mandates seamlessly using links to pre-filled, paperless mandates
- ✓ Collect upfront or missed payments using payment links in your emails, SMS, or printed bills
- ✓ Simplify reconciliation with a common reference for all payments



Allow Policyholders to Pay With/Through:

- Modern Account Transfers
- Card Payments
- PayPal & Other Payment Types
- Payment Links
- Direct Debit Sign-Up Links
- Regular or Ad-Hoc Direct Debit
- Card-On-File
- Recurring Card Payments

Simplify Payments for You and Your Policyholders



Choice

Offer your customers a method of payment that works for them – and your business

DIRECT DEBIT

The UK's most trusted bill collection method for regular or ad-hoc payments

ACCOUNT TRANSFER

Thanks to Open Banking, paying by bank transfer is simple, fast and error-free

CARD

Ubiquitous and familiar for single and recurring payments, although credit arrangements (cards and BNPL) risk consumer over-spending



Engagement

Convenient and timely engagement increases payment success

CUSTOMISABLE CHECK-OUT PAGES

Embed hosted pages on your website for payments and / or direct debit sign-up

EMBEDDED LINKS

Add links to emails to collect a deposit or final balance payment. Or send a link to complete a Direct Debit mandate, or even return an excess balance



Optimisation

Take advantage of additional services to increase your efficiency and compliance

MANAGED DIRECT DEBIT

Fully managed and compliant solution

ACCOUNT OWNERSHIP, ADDRESS AND ACCOUNT VALIDATION

Ensure compliance, reduce errors and delays, and improve efficiency

DATA MANAGEMENT

Reduce your burden, risk and liability of storing sensitive payment data



Speak to one of our experts today for more information.

[Book a Meeting](#)



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